

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated June 18, 2025 (the “RHP”). You are encouraged to read greater details available in the RHP (Download link: <https://suntechinfra.com/>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF TEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SUNTECH INFRA SOLUTIONS LIMITED

CIN: U42900DL2009PLC189765; Date of Incorporation: April 27, 2009

Registered Office	Contact Person	Email and Telephone	Website
Unit No. 604-605-606, 6th Floor, NDM-2, Plot No. D-1,2,3, Netaji Subhash Place, Pitampura, Anandvas Shakurpur, North West Delhi, Delhi – 110034, India	Kanika Company Secretary and Compliance Officer	Email-ID: compliance@suntechinfra.com Tel.: +91 8360228604	https://suntechinfra.com/

Promoters of the Company

MR. GAURAV GUPTA, MR. PARVEEN KUMAR GUPTA AND MRS. SHIKHA GUPTA

Details of Offer to Public

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation			
					QIB	NII	RII	Market Maker
Fresh Issue	Up to 39,74,400 equity shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ [●] lakhs (“Issue”)	Up to 11,87,200 Equity Shares aggregating to ₹ [●] Lakhs	Up to 51,61,600 equity shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ [●] lakhs (“Issue”)	This issue is being made in terms of Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 24,49,600 Equity Shares.	Not less than 7,36,000 Equity Shares	Not less than 17,16,800 Equity Shares	Up to 2,59,200 Equity shares

These equity shares are proposed to be listed on NSE EMERGE (i.e. EMERGE platform of National Stock Exchange Limited).

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THIS IS A FRESH ISSUE OF EQUITY SHARES

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs. 81/- to Rs. 86/- Per Equity Share of face value of Rs. 10/- each.
Minimum Bid Lot Size	For details of minimum bid lot size, please refer to price band advertisement to be published in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days

	prior to the Bid / Issue Opening Date.
Anchor Portion Offer Opens/Closes on**	June 24, 2025, Tuesday
Bid/Offer Open On	June 25, 2025, Wednesday
Bid/Closes Open On	June 27, 2025, Friday
Finalization of Basis of Allotment	On or before June 30, 2025, Monday
Initiation of Refunds	On or before July 01, 2025, Tuesday
Credit of Equity Shares to Demat accounts of Allottees	On or before July 01, 2025, Tuesday
Commencement of trading of Equity Shares	On or before July 02, 2025, Wednesday

*For details of price band and Basis of Issue Price, please refer to price band advertisement and page 92 of RHP.

**Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e., June 24, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted during 18 months from the date of RHP

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. Nil) is 'X' times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
NA	NA	NA	NA

*Information of Cap Price will be included after finalization of the Price Band

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under "Basis for Issue Price" on page 92 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the website of the Stock Exchange i.e. www.nseindia.com and the BRLM at www.gyrcapitaladvisors.com

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]-30th calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]-90th calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]-180th calendar days from listing*
1.	Rajputana Biodiesel Limited*	24.7	130	3.12.2024	247.00	176.42 -1.10	86 -9.56	77.308 -99.99

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]-30th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]-90th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]-180th calendar days from listing*	
2.	Emerald Tyre Manufacturers Limited*	49.26	95	12.12.2024	180.50	55.00	-5.96	27.32	-8.47	33.158	-99.98
3.	NACDAC Infrastructure Limited*	10.01	35	24.12.2024	66.50	113.60	-2.49	28.34	-0.62	-	-
4.	Delta Autocorp Limited*	54.6	130	14.01.2025	175.00	-33.42	-0.62	-42.42	0.658	-	-
5.	Capital Numbers Infotech Limited*	169.372	263	27.01.2025	274.00	-36.16	-1.01	-34.56	6.4382	-	-
6.	Chamunda Electricals Limited*	14.595	50	11.02.2025	70.00	-14	-2.92	-13.9	-	-	-
7.	Voler Car Limited*	27	90	19.02.2025	90.00	-5.00	1.82	4.0578	-	-	-
8.	Srigeer DLM Limited*	16.98	99	12.05.2025	188.10	192.12	100	-	-	-	-
9.	Dar Credit & Capital Limited*	25.66	60	28.05.2025	65.15	-	-	-	-	-	-
10.	Sacheerome Limited*	61.61	102	16.06.2025	153.00						

Source: Price Information www.bseindia.com & www.bseindia.com Offer Information from respective Prospectus.

* Companies have been listed on October 24, 2024, December 03, 2024, December 12, 2024, December 24, 2024, January 14, 2025 January 27, 2025, February 11, 2025 and February 19, 2025 hence not applicable.

'Name of BRLM and contact details (telephone and email id) of each BRLM	GYR Capital Advisors Private Limited Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Tel No+91 87775 64648 Email: info@gyrcapitaladvisors.com Contact Person: Mohit Baid
Name of Syndicate Members	GYR Capital Advisors Private Limited
Name of Market Makers	Giriraj Stock Broking Private Limited
Name of Registrar to the Offer and contact details (telephone and email id)	MAS Services Limited T-34, 2 nd Floor, Okhla Industrial Area, Phase-II, New Delhi- 110020 Tel: 011-26387281-83, 011-41320335 Fax: 011-26387384 Email: ipo@masserv.com Website: www.masserv.com Contact Person: MR. N.C PAL SEBI Registration Number: INR000000049 CIN: U74899DL1973PLC006950
Name of Statutory Auditor	M/s. GSRA & Associates, Chartered Accountants
Name of Credit Rating Agency and therating or grading obtained if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at page [●] of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1	Mr. Gaurav Gupta	Individual	Gaurav Gupta , is the Chairman, Managing Director and Promoter of our Company. He holds Bachelor’s Degree in Commerce from Delhi University. He leads the entire management team, contributing significantly to the company's growth and exemplifies visionary leadership and innovative thinking. With a wealth of technical expertise and more than 15 years of experience in civil construction industry, he plays a pivotal role in overseeing overall management, day-to-day affairs, and strategic decision-making.
2	Mr. Parveen Kumar Gupta	Individual	Parveen Kumar Gupta , is the Whole-Time Director and a promoter of our Company. He oversees the company's operations and brings over 15 years of experience in the construction field. He holds a Bachelor’s Degree in Commerce from Delhi University.
3	Mrs. Shikha Gupta	Individual	Mrs. Shikha Gupta , is a Non-Executive Director and Promoter of our Company. She completed two years of an undergraduate program in Commerce from Gauhati University. With more than 5 years of experience at our company, she is responsible for managing human resources functions and plays a key role in supporting the organization's strategic objectives.

BUSINESS OVERVIEW AND STRATEGY

Company Overview: Our Company is a business-to-business (“**B2B**”) construction company. Our Company is engaged into the business of **Civil Construction Services** such as Civil Foundation Works, Civil Structural Works; on direct contracting and sub-contracting basis and **Renting of Construction Equipment**. We have served both public and private sector clients, delivering solutions across industries such as Power, Oil & Gas, Steel, Cement, Renewable Energy, Refineries, Petrochemical Plants, Fertilizer Plants, and Process Plants. Additionally, we contribute to urban and rural infrastructure projects, including bridges, metros, and irrigation systems.

Our expertise spans a wide range of infrastructure projects, including - Piling and Foundation work, Super Structure, Earthworks, Bridges and flyovers, Industrial and commercial structures, we also provide construction equipment rentals on a hire basis. Our company is now venturing into Irrigation and Port Construction. We secure contracts generally through One-to-One negotiation and Tenders.

Product/Service Offering: We derive our revenue from 2 major business verticals:

- **Civil Construction:**
 - A. *Turnkey Pile Foundation Contracts*
 - B. *Civil Construction of Bridge and Industrial Building, etc*
- **Construction Equipment Renting**

For further details, please see “Our Business” on page 113.

Intellectual Property, if any

Our Company has applied for the trademark with the Registrar of Trademarks under the Trademarks Act, 1999. For more details, refer “Government and Other Approvals” at page 226 of Red Herring Prospectus.

Market Share: Not ascertainable

Manufacturing plant: Not Applicable

Employee Strength: As on December 31, 2025, the Company has employed 576 employees at various levels of the Organization.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Gaurav Gupta	Managing Director	<p>Education: He holds Bachelor's Degree in Commerce from Delhi University.</p> <p>Experience: He has an experience of more than 15 years. He leads the entire management team, contributing significantly to the company's growth and exemplifies visionary leadership and innovative thinking. He plays a pivotal role in overseeing overall management, day-to-day affairs, and strategic decision-making.</p>	<p>Indian Companies</p> <ul style="list-style-type: none"> • Jaguar Overseas Limited • Dynasty Oil & Gas Private Limited • NCR Solar Private Limited • Columbus Sea Logistics Private Limited • Suntech Hibza Agro Processing Private Limited (Voluntary stricken-off company) <p>Limited Liability Partnership</p> <ul style="list-style-type: none"> • Nil <p>Foreign Companies</p> <ul style="list-style-type: none"> • Nil
2.	Parveen Kumar Gupta	Whole time Director	<p>Education: He holds a Bachelor's Degree in Commerce from Delhi University</p> <p>Experience: He oversees the company's operations and brings over 15 years of experience in the construction field.</p>	<p>Indian Companies</p> <ul style="list-style-type: none"> • Bhagyalaxmi Finlease And Investment Private Limited • Deepwater Drilling & Industries Private Limited • Columbus Sea Logistics Private Limited <p>Limited Liability Partnership</p> <ul style="list-style-type: none"> • Nil <p>Foreign Companies</p> <ul style="list-style-type: none"> • Nil
3.	Mrs. Shikha Gupta	Non-Executive Director	<p>Education: She completed two years of an undergraduate program in Commerce from Gauhati University</p> <p>Experience: With more than 5 years of experience at our company, She is responsible for managing human resources functions and plays a key role in supporting the organization's strategic objectives.</p>	<p>Indian Companies</p> <ul style="list-style-type: none"> • Nil <p>Limited Liability Partnership</p> <ul style="list-style-type: none"> • Nil <p>Foreign Companies</p> <ul style="list-style-type: none"> • Nil

4.	Varun Chugh	Independent Director	<p>Education: He holds Bachelor's Degree in Commerce from Indira Gandhi National Open University. He is a qualified Chartered Accountant and an Associate Member of Institute of Chartered Accountants of India. Additionally, he has undertaken Certificate Course on Concurrent Audit of Banks from the Institute of Chartered Accountants of India.</p> <p>Experience: He is practicing as Chartered Accountant for the past 4 years in aspects of finance, accounting, audits and taxation.</p>	<p>Indian Companies</p> <ul style="list-style-type: none"> • Renew Akshay Urja Limited • Vasa Denticity Limited <p>Limited Liability Partnership</p> <ul style="list-style-type: none"> • Nil <p>Foreign Companies</p> <ul style="list-style-type: none"> • Nil
5.	Yogesh Kumar Singhal	Independent Director	<p>Education: He is a qualified Chartered Accountant and a Fellow Member of the Institute of Chartered Accountants of India.</p> <p>Experience: Since 1990, he has been a Practicing Chartered Accountant with experience in the field of taxation and audit.</p>	<p>Indian Companies</p> <ul style="list-style-type: none"> • Nil <p>Limited Liability Partnership</p> <ul style="list-style-type: none"> • Nil <p>Foreign Companies</p> <ul style="list-style-type: none"> • Nil

For further details in relation to our Board of Directors, see **“Our Management”** beginning on page 171 of the RHP.

OBJECTS OF THE OFFER

Details of means of finance –

The Net Proceeds are proposed to be utilised in the manner set out in the following table:

(₹ in Lakhs)

Sr. No.	Particulars	Amount	% of Net Proceeds
1.	Funding working capital requirements of our company	Upto 1221.00	[•]
2.	Funding of capital expenditure requirements of our company towards purchase of Construction Equipments for civil construction business	Upto 1251.00	[•]
3.	General corporate purposes [#]	[•]	[•]
4.	Total*	[•]	[•]

[#]The amount utilized for General Corporate Purposes shall not exceed 25% of the proceed of fresh issue

^{*}To be determined upon finalisation of the Offer Price and updated in the Prospectus prior to filing with the RoC.

^{**}This Quotation is Valid for 180 Days

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – Not Applicable

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
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1.	Promoter and Promoter Group	1,44,91,800	94.17%
2.	Public	8,96,400	5.83%
	Total	1,53,88,200	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders. – Not Applicable.

RESTATED FINANCIALS STATEMENT

(All amounts in Indian Rupees in Lakhs, unless otherwise stated)

Particulars	December 31, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Share Capital	1,538.82	256.47	241.53	241.53
Net Worth ⁽¹⁾	4,884.10	3,856.37	2,631.85	2,056.25
Revenue from Operation	8,972.48	9,559.45	8,567.57	7,167.08
Restated profit for the year	1,027.73	924.52	575.60	302.45
Restated Basic & Diluted Earnings per Share ⁽²⁾	6.68	6.21	3.97	2.09
Restated Net Asset Value per Share ⁽³⁾	31.74	25.06	18.16	14.19
Total Borrowings ⁽⁴⁾	7993.29	5638.33	3,337.73	3,425.15

1. Net Worth is calculated as the sum of equity share capital and other equity attributable to owners of the Company;
2. Basic & Diluted EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of diluted equity shares outstanding during the year/ period.
3. Net Asset Value per share = Net worth attributable to the owners of the company divided by the numbers of shares outstanding as at year end.
4. Total borrowings is the sum of short-term borrowings and long-term borrowings

INTERNAL RISK FACTORS

(Minimum 5 and maximum 10 risk factors to be specified)

The below mentioned risks are top 8 risk factors as per the RHP. (500 word limit in total)

- Our business is working capital intensive. If we experience insufficient cash flows to meet required payments on our working capital requirements, there may be an adverse effect on the results of our operations.
- Our business is capital intensive in nature. If we are unable to raise additional funds whenever required, or on terms acceptable to us, we may be required to scale down or abandon our expansion & growth plans and/or reduce capital expenditures and the size of our operations, any of which could materially and adversely affect our business, financial position and results of operations.
- Our Registered Office and Yard from where we operate is not owned by us.
- We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, any failure to obtain, retain and renew such approvals and licenses or comply with such rules and regulations may adversely affect our operations.
- Majority portion of our sales is generated from our Civil foundation work.
- Our Company and our Promoters are parties to certain legal proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations and financial condition.
- We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.
- We have had negative cash flows from operating, investing and financing activities in the past in some of the recent years.

For further details on 'Risk Factors' please refer page no. 28 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of this Red Herring Prospectus as disclosed in the section titled "**Outstanding Litigation and Material Developments**" beginning with page no. 217 in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

a) Litigations involving our Company

Nature of Cases	Number of outstanding cases	Amount Involved^
Criminal proceedings against our Company	3	Not Ascertainable
Criminal proceedings by our Company	6	27.85
Material civil litigation against our Company	2	Not Ascertainable
Material civil litigation by our Company	7	447.52
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	7	156.34

b) Litigations involving our Directors (Other than Promoters)

Nature of Cases	Number of outstanding cases	Amount Involved^
Criminal proceedings against our Directors (other than Promoters)	Nil	Nil
Criminal proceedings by our Directors (other than Promoters)	Nil	Nil
Material civil litigation against our Director (other than Promoters)	Nil	Nil
Material civil litigation by our Director (other than Promoters)	Nil	Nil
Actions by statutory or regulatory authorities (other than Promoters)	Nil	Nil
Direct and indirect tax proceedings	1	14.60

c) Litigations involving our Promoter

Nature of Cases	Number of outstanding cases	Amount Involved^
Criminal proceedings against our Promoter	2	Not Ascertainable
Criminal proceedings by our Promoter	2	11.24
Material civil litigation against our Promoter	Nil	Nil
Material civil litigation by our Promoter	4	231.66
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	6	17.71

d) Litigations involving our KMPs and SMPs (other than Directors and Promoters)

Nature of Cases	Number of outstanding cases	Amount Involved^
Criminal proceedings against our KMPs and SMPs	Nil	Nil
Criminal proceedings by our KMPs and SMPs	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil

A. Brief details of top 5 material outstanding litigations against the company and amount involved –

- a) ***Labour Enforcement Officer vs. Suntech Infra Solutions Private Limited and Ors. – Criminal Complaint 30 of 2024***
Labour Enforcement Officer (“**Complainant**”) filed a Criminal Complaint bearing number 30 of 2024 (“**Complaint**”) before the Hon’ble Chief Judicial Magistrate, Begusarai (“**Court**”) against Suntech Infra Solutions Private Limited and Gaurav Gupta (“**Accused**”) under section 28 of the Contract Labour (Regulation and Abolition) Act, 1970. The Complainant has filed the Complaint before the Hon’ble Court, however, the Hon’ble Court is yet to issue notice or summons to the Accused, due to which the Accused are unaware of facts of the Complaint and prayer of the Complainant. The Complaint is presently pending and the next date of hearing is July 10, 2025.
- b) ***Labour Enforcement Officer vs. Suntech Infra Solutions Private Limited and Ors. – Criminal Complaint 36 of 2023***
Labour Enforcement Officer (“**Complainant**”) filed a Criminal Complaint bearing number 36 of 2024 (“**Complaint**”) before the Hon’ble Chief Judicial Magistrate, Begusarai (“**Court**”) against Suntech Infra Solutions Private Limited and Vishesh Gupta (“**Accused**”) under section 24 of the Contract Labour (Regulation and Abolition) Act, 1970. The Complainant has filed the Complaint before the Hon’ble Court, however, the Hon’ble Court is yet to issue notice or summons to the Accused, due to which the Accused are unaware of facts of the Complaint and prayer of the Complainant. The Complaint is presently pending and the next date of hearing is August 23, 2025.
- c) ***Labour Enforcement Officer vs. Suntech Infra Solutions Private Limited and Ors. – Criminal Complaint 57 of 2024***
Labour Enforcement Officer (“**Complainant**”) filed a Criminal Complaint bearing number 57 of 2024 (“**Complaint**”) before the Hon’ble Chief Judicial Magistrate, Begusarai (“**Court**”) against Suntech Infra Solutions Private Limited and Gaurav Gupta (“**Accused**”) under section 256 of the Criminal Procedure Code. The Complainant has filed the Complaint

before the Hon'ble Court, however, the Hon'ble Court is yet to issue notice or summons to the Accused, due to which the Accused are unaware of facts of the Complaint and prayer of the Complainant. The Complaint is presently pending and the next date of hearing is June 21, 2025.

d) *M/s SBL Construction Private Limited and Ors. vs. Mahavir Sthan Nyas Samiti and Ors. – Civil Suit 1054 of 2023*

M/s. SBL Construction Private Limited and M/s Pragmatech Infrastructure Private Limited (“**Petitioners**”) filed a Civil Suit bearing number 1054 of 2023 (“**Civil Suit**”) before the Hon'ble High Court, Patna (“**Court**”) against Mahavir Sthan Nyas Samiti (“**Respondent 1**”), V.N. Mishra (“**Respondent 2**”), Suntech Infra Solution Private Limited (“**Respondent 3**”) (collectively “**Respondents**”). The Petitioners contends that they had been awarded with a tender vide Letter of Acceptance dated April 14, 2022 by the Respondent 1 for construction of Viraat Ramayan Mandir and entered into General Conditions of Contract (“**GCC**”). However, due to certain issues with title of the land the Respondent 1 issued a letter dated January 16, 2023 terminating the GCC and requesting refund of ₹50,00,000 along with interest. However, the Petitioners filed Title Suit bearing number 258 of 2023 (“**Title Suit**”) before the Learned Sub Judge I, Patna (“**Trial Court**”) praying for a declaration that the GCC between Petitioners and Respondent 1 is irrevocable and cannot be cancelled or terminated unilaterally to which the Respondent 1 filed a Petition under section 8 of the Arbitration and Conciliation Act, 1996, praying for an order referring the dispute raised in Title Suit to arbitration. The Trial Court passed an order dated August 25, 2023 (“**Impugned Order**”) referring the dispute in Title Suit to arbitration and disposing the Title Suit. Therefore, the present Civil Suit is filed by the Petitioners before the Hon'ble Court against the Impugned Order stating that the GCC did not have a clause for arbitration and praying to: (i) issue show cause to the Respondents as to why the relief prayed for in the Civil Suit be not granted and (ii) grant injunction/ status quo regarding the property and subject matter of the dispute in Title Suit restraining the Respondents from executing any contract for construction. The Civil Suit is presently pending and the next date of hearing is yet to be notified.

e) *Hind Agencies vs. Suntech Infra Solutions Private Limited – Civil Suit 52 of 2024*

Hind Agencies (“**Petitioner**”) filed a Civil Suit bearing number 52 of 2024 (“**Suit**”) before the Hon'ble Chief Metropolitan Magistrate, Jodhpur (“**Court**”) against Suntech Infra Solutions Private Limited (“**Respondent**” or “**Company**”). The Petitioner has filed the Suit before the Hon'ble Court, however, the Hon'ble Court is yet to issue notice or summons to the Respondent, due to which the Company is unaware of the facts of the Suit and prayer of the Petitioner. The Suit is presently pending and the next date of hearing is July 1, 2025.

B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any (200 – 300-word limit in total) – NIL

C. Brief details of outstanding criminal proceedings against Promoters (200- 300-word limit in total) –

a) *Labour Enforcement Officer vs. Suntech Infra Solutions Private Limited and Ors. – Criminal Complaint 30 of 2023*

Labour Enforcement Officer (“**Complainant**”) filed a Criminal Complaint bearing number 30 of 2024 (“**Complaint**”) before the Hon'ble Chief Judicial Magistrate, Begusarai (“**Court**”) against Suntech Infra Solutions Private Limited and Gaurav Gupta (“**Accused**”) under section 28 of the Contract Labour (Regulation and Abolition) Act, 1970. For further details, see “**Outstanding Litigation and Material Developments – Litigation involving our Company – Litigation filed against our Company – Criminal Proceedings**” on page 217.

b) *Labour Enforcement Officer vs. Suntech Infra Solutions Private Limited and Ors. – Criminal Complaint 57 of 2024*

Labour Enforcement Officer (“**Complainant**”) filed a Criminal Complaint bearing number 57 of 2024 (“**Complaint**”) before the Hon'ble Chief Judicial Magistrate, Begusarai (“**Court**”) against Suntech Infra Solutions Private Limited and Gaurav Gupta (“**Accused**”) under section 256 of the Criminal Procedure Code. For further details, see “**Outstanding Litigation and Material Developments – Litigation involving our Company – Litigation filed against our Company – Criminal Proceedings**” on page 217.

DECLARATION BY THE COMPANY

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the disclosures and statements made in this Red Herring Prospectus are true and correct.