सत्यमेव जयते

INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

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Certificate No.	:	IN-DL03240996138848X
Certificate Issued Date	:	18-Jun-2025 11:21 AM
Account Reference	:	IMPACC (IV)/ dl837403/ DELHI/ DL-WSD
Unique Doc. Reference	:	SUBIN-DLDL83740343566974259060X
Purchased by	:	Suntech Infra Solutions Limited
Description of Document	:	Article 5 General Agreement
Property Description	:	604/05/06, NDM 2 Building, Netaji Subhash Place, Pitampura, New Delhi
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	Suntech Infra Solutions Limited
Second Party	:	Promoter Selling Shareholders and GYR Capital Advisors Pvt Ltd
Stamp Duty Paid By	:	Suntech Infra Solutions Limited
Stamp Duty Amount(Rs.)	:	500 (Five Hundred only)

Please write or type below this line

For SUNTECH INFRA SOLUTIONS LIMITED

Gaurav Gupta

Gaurav Gupta

Director

GYR CAPITAL ADVISORS PRIVATE LIMITED AHMEDABAD

सत्यमेव जयते

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Government of National Capital Territory of Delhi

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Certificate No.	:	IN-DL03448135062530X
Certificate Issued Date	:	18-Jun-2025 01:57 PM
Account Reference	:	SELFPRINT (PU)/ dl-self/ NEHRU/ DL-DLH
Unique Doc. Reference	:	SUBIN-DLDL-SELF43973285330508X
Purchased by	:	IZHAR ALAM
Description of Document	:	Article 4 Affidavit
Property Description	:	606/05/06, NDM2 BUILDING, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI 110034
Consideration Price (Rs.)	:	200 (Two Hundred only)
First Party	:	SUNTECH INFRA SOLUTIONS LIMITED
Second Party	:	PROMOTER SELLING SHAREHOLDERS AND GYR CAPITAL ADVISORS PVT LTD
Stamp Duty Paid By	:	SUNTECH INFRA SOLUTIONS LIMITED
Stamp Duty Amount(Rs.)	:	200 (Two Hundred only)

SELF PRINTED CERTIFICATE TO BE VERIFIED BY THE RECIPIENT AT WWW.SHCILESTAMP.COM

For SUNTECH INFRA SOLUTIONS LIMITED

Director

GYR CAPITAL ADVISORS PRIVATE LIMITED AHMEDABAD

ADDENDUM TO ISSUE AGREEMENT

This Addendum is made and entered into as of June 18, 2025, by and between:

SUNTECH INFRA SOLUTIONS LIMITED, a Company registered under provisions of the Companies Act, 1956, as amended ("Companies Act") and having its registered office at F-10,Second Floor, Green Park Main, New Delhi, Delhi, India, 110016, India (hereinafter referred to as **"SISL"** or **"Issuer"** or the **"Company"**) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the FIRST PART; and

and

PROMOTER SELLING SHAREHOLDER, as set out in **'Annexure A '** of this Agreement (hereinafter referred to individually as **"selling Shareholder"**, which expressions shall, unless it be repugnant to the context or meaning thereof be deemed to mean and include their successors and permitted assigns), of the **SECOND PART**

and

GYR CAPITAL ADVISORS PRIVATE LIMITED, a company incorporated under Companies Act, 2013 and having SEBI registration number INM000012810 and having its registered Office at 428, Gala Empire, Near J.B. Tower, Drive in Road, Thaltej, Ahmedabad – 380054, Gujarat, India (hereinafter referred to as **"GCAPL"** or **"Book Running Lead Manager"** and **"Underwriter"**, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **Third PART**;

In this Agreement, the Company, Promoter Selling Shareholder and the Book Running Lead Manager are collectively referred to as **"Parties"** and individually as **"Party"**.

WHEREAS, the Issuer , Selling Shareholder and Bookrunning Lead manager s have entered into an offer Agreement dated September 12, 2024 (**"Principal Agreement"**) for the proposed public issue of up to 55,00,000 equity shares of face value ₹10 each ("Equity Shares"), comprising: (A) a fresh issue of Upto 44,50,000 Equity Shares by the Company (the **"Fresh issue"**), and (B) an offer for sale of up to 10,50,000 Equity Shares (**"Offered Shares"**) by the Selling Shareholder (the **"Offer for Sale"** and together with the Fresh Issue, (**"Offer"**), in accordance with the Companies Act, 2013 as amended, including any rules, regulations, clarifications and modifications thereto (**"Companies Act"**), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**), and other applicable laws, at such price as may be determined through the "Book Building" process under the SEBI ICDR Regulations by the Company in consultation with the BRLM (the "Offer Price")

1. **NOW THEREFORE IT IS HEREBY AGREED BY AND AMONG THE PARTIES HERETO AS FOLLOWS:**

A. The Issuer Company and the Selling Shareholder propose to undertake an initial Public Offering of Upto 55,00,000 Equity Shares of face value of ₹10 each of the Company ("Equity Shares"), comprising: (A) a fresh issue of Upto 43,00,000 Equity Shares by the Company (the "Fresh issue"), and (B) an offer for sale of up to 12,00,000 Equity Shares ("Offered Shares") by the Selling Shareholder (the "Offer for Sale" and together with the Fresh Issue, ("Offer"), in accordance with the Companies Act, 2013 as amended, including any rules, regulations, clarifications and modifications thereto ("Companies Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and other applicable laws, at such price as may be determined through the "Book Building" process under the SEBI ICDR Regulations by the Company in consultation with the BRLM (the "Offer Price").

B. Definitions

"Fresh Issue" shall mean the issue of upto 43,00,000 Equity shares of the Face Value of Rs. 10/- each proposed to be issued by the Company to the public at such price as may be determined in accordance with Book Building process as defused under the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018;

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For SUNTECH INFRA SOLUTIONS LIMITED

Director

"Offer" shall mean fresh issue of up to 43,00,000 Equity Shares and an offer for sale of up to 12,00,000 Equity Shares of face value of Rs. 10/- each fully paid up by the Company for cash at a price as disclosed in the Offer Document;

C. All other provisions of the Principal Agreement shall apply mutatis mutandis to the Parties.

D. Miscellaneous

1.1. This Addendum shall form an integral part of the Principal Agreement and shall be read together with it. In case of any conflict between this Addendum and the Principal Agreement, the terms of this Addendum shall prevail to the extent of the conflict.

All Capitalized terms used herein but not defined shall have the meanings assigned to them in the Principal Agreement.

IN WITNESS WHEREOF, the parties hereto have executed this Addendum as of the day and year first above written.

For SUNTECH INFRA SOLUTIONS LIMITED

Gaurav Gupta

Director

Gaurav Gupta

AHMEDABAD

GYR CAPITAL ADVISORS PRIVATE LIMITED

This signature page forms an integral part of the Offer Agreement between Suntech Infra Solutions Limited, Selling Shareholder and GYR Capital Advisors Private Limited.

For and on behalf of

Suntech Infra Solutions Limited

For SUNTECH INFRA SOLUTIONS LIMITED

Director

Name: Gaurav Gupta
Managing Director
DIN: 00548898

GYR CAPITAL ADVISORS PRIVATE LIMITED AHMEDABAD

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For and on behalf of

Promoter Selling Shareholder

GYR CAPITAL ADVISORS PRIVATE LIMITED AHMEDABAD

Gaurav Gupta

This signature page forms an integral part of the Offer Agreement between Suntech Infra Solutions Limited, Selling Shareholder and GYR Capital Advisors Private Limited.

For and on behalf of

GYR Capital Advisors Private Limited

Mohit Baid
(Director)
DIN: 08594571

Annexure-A

Sr. No.	Name of Promoter Selling Shareholder
1.	Gaurav Gupta

For SUNTECH INFRA SOLUTIONS LIMITED

Director

AHMEDABAD
GYR CAPITAL ADVISORS PRIVATE LIMITED