

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE

FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF SUNTECH INFRA SOLUTIONS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of Suntech Infra Solutions Limited for the period ended 30th September 2025 ("the Company"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. has been prepared in accordance in accordance with the recognition and measurement principles laid down in the Accounting Standards (AS) prescribed under the Companies Act, 2013, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G S R A & Associates
Chartered Accountants

Firm registration No.- 028347N

Ravi Schdeva

Partner

Membership No. 522022

Place: New Delhi

Date: 14-11-2025

UDIN - 25522022 BMIXL7021

Head Office- Basement B-22, Jangpura extension, New Delhi 110014

Branch & Network Office:- Chandigarh, Bengaluru, Mumbai, Ahemdabad and Hyderabad



Suntech Infra Solutions Limited
(Formerly Known as Suntech Infra Solutions Private Limited)

Regd. Office: 604-605-606, 6th Floor, NDM-2, Plot No. D-1,2,3, Netaji Subhash Place, Pitampura, Delhi-110034
Tel: 011- 47057766/40 Email : info@suntechinfra.com Website : www.suntechinfra.com CIN : U45400DL2009PLC189765

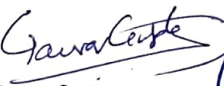
Unaudited financial results for the half year ended 30th September, 2025

Scrip Code: 526355		(All amounts in lakhs, except eps & face value)				
S.No	Particulars	Half Year ended			Year Ended	
		30th Sep 2025	31st Mar 2025	30th Sep 2024	31st Mar 2025	31st Mar 2024
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income					
	a) Revenue from Operations	6,763.74	9,478.87	5,786.24	15,265.10	9,559.45
	b) Other Income	132.21	61.45	116.03	177.48	66.02
	Total Income (a+b)	6,895.95	9,540.31	5,902.26	15,442.58	9,625.48
2	Expenses:					
	a) Cost of materials consumed	1,826.58	3,971.16	1,149.53	5,120.69	2,077.50
	b) Changes in inventories of finished goods, work-in progress and stock in trade	1,104.42	-1,104.42	-	-1,104.42	-
	c) Employees benefits expenses	1,143.32	1,352.53	1,157.79	2,510.32	1,843.78
	d) Finance Costs	305.01	392.38	261.51	653.89	378.13
	e) Depreciation and amortisation expenses	628.09	576.03	779.80	1,355.83	1,082.08
	f) Other Expenditure	1,455.61	3,087.95	2,006.54	5,094.49	2,965.77
	Total Expenses	6,463.03	8,275.62	5,355.17	13,630.79	8,347.27
3	Profit before exceptional items and Tax (1-2)	432.92	1,264.69	547.10	1,811.79	1,278.21
4	Exceptional Items					
5	Profit before Tax (3-4)	432.92	1,264.69	547.10	1,811.79	1,657.22
6	Tax Expense					
	a) Current Tax Expenses	117.57	313.94	205.53	519.48	482.53
	b) MAT Vredit	-	52.82	-	52.82	22.47
	c) Current Tax expense relating to prior years	-	-72.48	100.61	28.13	-49.86
	d) Deffered Tax	12.90	-	-	-	-
	Total Tax Expenses	130.47	294.28	306.15	600.42	455.14
7	Profit for the period (5-6)	302.45	970.41	240.95	1,211.36	1,202.08
8	Earnings per share (Face value of Rs 10/- per share)(in rupees)					
	a) Basic	1.56	6.41	1.57	7.98	48.47
	b) Diluted	1.56	6.41	1.57	7.98	8.08

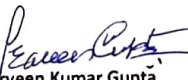
Notes:

- The aforesaid Financial Results for the half year ended September 30, 2025 and year ended March 31, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its Meeting held on 14th November, 2025
- As per MCA Notification Dated 16th Feb, 2015, Companies whose shares are listed on SME Exchange are exempted from the compulsory requirements of adoption
- The unaudited year-to-date figures for the half year ended September 30, 2025, were subjected to limited review.
- The figures for the corresponding Previous period have been restated/ regrouped wherever necessary, to make them comparable.
- The half yearly results shall be posted on the Company's website www.suntechinfra.com/investor and National Stock Exchange.

**For and on behalf of Board of Directors of
Suntech Infra Solutions Limited**


Gaurav Gupta
Director
DIN: 00548898




Parveen Kumar Gupta
Director
DIN: 00710207

**Place: New Delhi
Date: 14.11.2025**

Suntech Infra Solutions Limited*(Formerly Known as Suntech Infra Solutions Private Limited)*

CIN NO: U45400DL2009PTC189765

Balance Sheet as at September 30 , 2025*(All amounts in Lakhs , unless otherwise stated)*

Particulars	As at 'Sep 30,2025	As at 'March 31,2025
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	1,936.26	1,538.82
Reserves and Surplus	6,489.84	3,496.82
	8,426.10	5,035.64
Non-Current Liabilities		
Long-term Borrowings	5,715.97	5,605.91
Long-term Provisions	132.57	107.48
	5,848.54	5,713.39
Current liabilities		
Short-term Borrowings	274.58	1,575.34
Trade Payables		
Dues of small enterprises and micro enterprises	534.56	672.61
Dues of creditors other than small enterprises and micro enterprises	1,540.50	1,973.72
Other Current Liabilities	61.35	909.22
Short-term Provisions	382.44	203.24
	2,793.43	5,334.12
Total	17,068.07	16,083.16
ASSETS		
Non-current Assets		
Property, Plant and Equipment and Intangible assets		
- Property, Plant and Equipment	7,106.73	6,602.12
- Intangible asset under development	5.50	5.50
Long-term loan and advances		-
Deferred Tax Assets	138.41	151.31
Other non-current assets	2,416.07	519.40
	9,666.70	7,278.33
Current assets		
Inventories	661.86	1,731.28
Trade Receivables	3,493.43	4,686.60
Cash and Bank Balances	114.49	835.17
Short-term Loans and Advances	163.19	1,155.77
Other Current Assets	2,968.40	396.00
	7,401.36	8,804.82
Total	17,068.07	16,083.16

For and on behalf of Board of Directors of
Suntech Infra Solutions Limited

GAURAV GUPTA
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GAURAV GUPTA
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Gaurav Gupta

Director

DIN: 00548898

Place : New Delhi

Date : 14-11-2025

Parveen kumar gupta
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kumar gupta
Date: 2025.11.14
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Parveen Kumar Gupta

Director

DIN: 00710207

Suntech Infra Solutions Limited*(Formerly Known as Suntech Infra Solutions Private Limited)***CIN NO: U45400DL2009PTC189765****Cash Flow statement for the year ended 30th Sep 2025***(All amounts in Lakhs , unless otherwise stated)*

PARTICULARS	For the year ended September 30,2025	For the year ended March 31,2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	432.91	1,811.79
Adjustments for:	-	-
Depreciation	628.09	1,355.83
(Profit)/loss on sale of assets	-	(38.83)
Gratuity	-	22.52
Balance written off	-	23.92
Liability written back	-	(46.78)
Interest paid	305.01	653.89
Interest Received	(132.21)	(70.96)
Operating Profit before working capital changes	1,233.81	3,711.38
Adjustments for :		
Inventories	1,069.42	
Provisions	204.30	(1,731.28)
Other Assets	(1,380.46)	9.79
Trade Receivables	1,193.16	(481.19)
loans and advances	992.59	(678.51)
Trade Payables	(571.27)	(554.91)
Other Current Liabilities	(847.88)	1,006.45
Cash generated from Operations	1,893.67	(196.47)
Direct Taxes Paid	(1,211.36)	(343.13)
Net Cash from Operating Activities	682.30	(539.61)
B. CASH FLOW FROM INVESTING ACTIVITIES		
(Purchase)/ Sale of Fixed Assets (Net)	(1,132.70)	(1,869.72)
Proceeds from Sale of Fixed Assets	-	175.49
Fixed Deposit movement	(1,994.82)	(182.52)
Interest Received	132.21	70.96
Net Cash used in investing activities	(2,995.31)	(1,805.79)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase in Share Capital including securities premium	3,088.02	-
(Repayment)/Availed Long Term Borrowings	110.06	2,302.39
(Repayment)/Availed Short term borrowings	(1,300.75)	(759.47)
Interest Paid	(305.01)	(653.89)
Net cash used in Financing Activities	1,592.32	889.03
Net increase in Cash and Cash Equivalents (A+B+C)	(720.68)	(174.64)
Opening Balance of Cash & Cash Equivalents	835.17	1,009.82
Closing Balance of Cash & Cash Equivalents	114.49	835.17

Suntech Infra Solutions Limited*(Formerly Known as Suntech Infra Solutions Private Limited)***CIN NO: U45400DL2009PTC189765****Cash Flow statement for the year ended 30th Sep 2025***(All amounts in Lakhs , unless otherwise stated)*

Components of cash and cash equivalents	For the year ended September 30,2025	ended March 31,2025
Cash on hand	14.33	22.62
Balances with scheduled banks		
On current accounts	2.01	44.00
Deposit accounts	98.15	768.55
Total	114.49	835.17

The accompanying notes are the integral part of the financial statements.

**For and on behalf of Board of Directors of
Suntech Infra Solutions Limited**

GAURAV
GUPTA

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GAURAV GUPTA
Date: 2025.11.14
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Gaurav Gupta
Director
DIN: 00548898

Parveen
kumar gupta

Digitally signed by
Parveen kumar gupta
Date: 2025.11.14
20:04:38 +05'30'

Parveen Kumar Gupta
Director
DIN: 00710207

Place : New Delhi**Date : 14.11.2025*****This space has been intentionally left blank***

SUNTECH INFRA SOLUTIONS LTD.

(formerly known as Suntech Infra Solutions Pvt. Ltd.)

AN ISO, 9001, 14001 OHSAS 18001 CERTIFIED COMPANY



Civil & Structural Work in Industrial & Infrastructure Project Including Piling & Ground Improvement Work

Hiring : Rotary Piling Rigs, Cranes, Concrete Boom Placers Transit Mixers, Heavy Earthmoving Equipments, Construction Equipments, Slip Foam Paver Machine Etc.

Tel. : +91-11-47057766/40

Fax : +91-11-47047766

E.mail : info@suntechinfra.com

GST No. : 07AAMCS9754J1ZK

CIN No. : L42900DL2009PLC189765

CERTIFICATE BY CEO AND CFO UNDER REGULATION 33(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

The Board of Directors

Suntech Infra Solutions Limited

Unit No. 604-605-606, 6th Floor, NDM-2,

Plot No. D-1,2,3, Netaji Subhash Place,

Pitampura, Anandvas Shakurpur, Delhi-110034

We have reviewed the financial results for the half year ended 30th September, 2025 of Suntech Infra Solutions Limited and to the best of our knowledge and belief:

- These financial results do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
- These statements together, present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

There are, to the best of our knowledge and belief, no transactions entered into by the Company during the half year which are fraudulent, illegal or violate the Company's Code of Conduct.

Gaurav Gupta
Managing Director
DIN: 00548898



Priyank Pratap Singh
Chief Financial Officer
PAN: CNBPS8838N

Date: 14.11.2025

Place: Delhi

GSRA & Associates

Chartered Accountants

 www.gsra.co.in
 info@gsra.co.in
 +91 98737 39695

Dated: 14.11.2025

To,
The Manager
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: SUNTECH
ISIN: INE0SGZ01016

Subject: Certificate on utilization of Initial Public Offer (IPO) Proceeds by the Suntech Infra Solutions Limited (Company') for the half year ended 30th September, 2025

Dear Sir/Madam,

We, **GSRA & Associates**, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024. We hereby confirm and certify, as detailed below, that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company from the objects stated in the Prospectus for the half year ended 30th September, 2025.

Information which is certified has been obtained from un-audited standalone Financial Statements as on September 30, 2025. Our responsibility is to examine the relevant documents and records as per the Guidance note on Report of Certificates for Special purpose (revised 2016) issued by the Institute of Chartered Accountants of India (the ICAI). The Guidance note requires that we comply with the ethical requirements of the code of Ethics issued by the ICAI.

Details of Utilization of Proceeds

The company has proposed to utilize the proceeds for the below objects as Described in the Prospectus and the actual utilization made upto 30.09.2025 are as below:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
1.	Funding working capital requirements of our company	12,21,60,000	9,75,03,201	2,46,56,799	
2.	Funding of capital expenditure requirements of our company towards purchase of Construction Equipments for civil construction business	12,51,60,000	0	12,51,60,000	
3.	General corporate purposes	9,44,78,400	4,78,67,195	4,66,11,205	

The certificate is addressed to and provided to the Suntech Infra Solutions Limited, solely for the use by the Company in connection with submission to the Listing Compliance Department and is not to be used for any other purpose.

For GSRA & Associates
Chartered Accountants
FRN: 028347N



Ravi Sachdeva
Partner
Membership Number: 522022
UDIN: 25522022BMIUXM4025
Place: New Delhi
Date: 14th November 2025

SUNTECH INFRA SOLUTIONS LTD.

(formerly known as Suntech Infra Solutions Pvt. Ltd.)

AN ISO, 9001, 14001 OHSAS 18001 CERTIFIED COMPANY

Civil & Structural Work in Industrial & Infrastructure Project Including Piling & Ground Improvement Work

Hiring : Rotary Piling Rigs, Cranes, Concrete Boom Placers Transit Mixers, Heavy Earthmoving Equipments, Construction Equipments, Slip Foam Paver Machine Etc.



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E:mail : info@suntechinfra.com

GST No. : 07AAMCS9754J1ZK

CIN No. : L42900DL2009PLC189765

Date: 14.11.2025

To
The Manager
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

NSE Symbol - SUNTECH

ISIN: INE0SGZ01016

Dear Sir/Madam,

Sub: Intimation for Appointment of Independent Director

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Appointment of an Additional Non-Executive Independent Director of the Company

Pursuant to Regulation 30 (read with Para A, Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we hereby inform you that, based on the recommendation of the Nomination and Remuneration Committee, the Board has approved the appointment of Mr. Sunil Kumar Bains (DIN: 09053593), as an Additional Non-Executive Independent Director of the Company, not liable to retire by rotation, for a first term of five consecutive years effective from November 11, 2025, subject to the approval of Shareholders.

It is confirmed that Mr. Sunil Kumar Bains (DIN: 09053593), is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority and he is not disqualified from holding the office of director pursuant to provisions of Section 164 of the Companies Act, 2013.

The disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith. **(Annexure -1)**

Kindly take note of the same and update the records of the Company accordingly.

Thanking you

For Suntech Infra Solutions Limited

Bhawna

Digitally signed by Bhawna

Date: 2025.11.14 17:15:09

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Bhawna Kapoor
Company Secretary & Compliance Officer

Annexure-1**Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.****Appointment of Mr. Sunil Kumar Bains (DIN: 09053593), as an Additional Non-Executive Independent Director of the Company:**

Sr. No.	Particulars	Details
1.	Name of the Independent Director	Mr. Sunil Kumar Bains
2.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Appointment of Mr. Sunil Kumar Bains (DIN: 09053593), as an Additional Non-Executive Independent Director of the Company.
3.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/reappointment	Appointment of Mr. Sunil Kumar Bains (DIN: 09053593) as an Additional Non-Executive Independent Director of the Company, not liable to retire by rotation, for a first term of five consecutive years effective from November 11, 2025, subject to the approval of Shareholders.
4.	Brief Profile (in case of appointment)	Mr. Sunil Kumar Bains has 37 years of experience in strategic planning, project management, regulatory compliance, and corporate governance, having served in senior roles at BPCL and as Director (Commercial) at CUGL. He has driven transformative growth, digital innovation, and sustainable energy initiatives across the CGD and downstream sectors. He holds an MBA from FMS Delhi, a B.E. in Civil Engineering from Delhi College of Engineering, and a Postgraduate qualification in Labour Laws from the Indian Law Institute.
5.	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Sunil Kumar Bains is not related to any other Director of the Company.